



**CHEMICAL MARKET
PULP SERVICE**

To visit our website and learn about our other products and services, [CLICK HERE](#)

DECEMBER 2007

PLEASE DO NOT COPY OR FORWARD THIS DOCUMENT TO ANY PERSON OUTSIDE YOUR OWN ORGANIZATION.

Doing so is against the law and seriously affects our ability to continue providing our distinguished clients with quality analysis. Thank you for your cooperation in this delicate matter.

Sincerely,

SUPPLY/DEMAND ANALYSIS 2007-2017

Suite #10, 1108 Riverside Close
Port Coquitlam, BC CANADA V3B 8C2
TEL 604.942.8547 FAX 604.942.8594
WEBSITE WWW.VALOISVISION.COM

MICHEL VALOIS, MBA

CONTENTS

EXECUTIVE SUMMARY	1–2
INTRODUCTION.....	3
ASSUMPTIONS	4
ECONOMIC OUTLOOK	5–8
CUMULATIVE CAPACITY EXPANSIONS • MAJOR PROJECTS	9–10
PROJECT REVIEW	
North America	11–12
Europe/Baltic States	12–14
Latin America	15–18
Asia/Africa	18–25
CHEMICAL MARKET PULP SUPPLY (Tables & text)	26–28
CHEMICAL MARKET PULP DEMAND (Tables & text).....	29–33
CONCLUSION	34
 APPENDICES	
SUPPLY TABLES & CHARTS • WORLD TOTAL & BY GRADE.....	35–47
DEMAND TABLES & CHARTS • WORLD TOTAL & BY GRADE.....	48–60
SUPPLY CHARTS BY REGION	61–72
DEMAND CHARTS BY REGION	73–81
WORLD BLEACHED KRAFT OPERATING RATES	82
PRICE FORECASTS.....	83–94
